

## REQUEST FOR DOCUMENTS TO TRANSFER TO A MANITOBA PRESCRIBED REGISTERED RETIREMENT INCOME FUND CONTRACT (PRIF)

### 1. PLANHOLDER INFORMATION. PLEASE PRINT

1= Mr.  
2= Mrs.  
3= Miss  
4= Ms.  
5= Dr.

Last Name

First Name & Initials

Social Insurance Number

Birth Date (DD MMM YYYY)

Address

Apt. No.

Home Telephone

Address

Postal Code

Business Telephone

City

Province

E-mail Address

### 2. TRANSFER INSTRUCTIONS. PLEASE COMPLETE

YOU ARE LIMITED TO A ONE-TIME TRANSFER OF UP TO 50% OF THE BALANCE IN ONE OR MORE OF YOUR LIFS OR LRIFS TO A PRIF.

LIF or LRIF	Plan Number	Funds/Portfolio to be Transferred	Amount Requested to be Transferred

### 3. DECLARATION. PLEASE COMPLETE

Please send me the necessary documents, which will allow me to apply for a one time Prescribed Transfer from my Mackenzie LIF/LRIF to a Mackenzie *Prescribed Registered Retirement Income Fund Contract*, as allowed under the Pension Benefits Act of Manitoba.

I declare that:

- I am not living separate and apart from my spouse or common-law partner by reason of a breakdown of marriage.
- The name of my spouse or common-law partner is \_\_\_\_\_
- I have not previously made a prescribed transfer from one or more LIFs or LRIFs to a prescribed Registered Retirement Income Fund under section 21.4 of The *Pension Benefits Act*.
- The above-mentioned plan is not subject to a maintenance order under The Garnishment Act, a preservation order under section 59.3 of The Family Maintenance Act; or a division under the credit splitting provisions under section 31(2) of The Pension Benefits Act.

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_  
city/town, province

Signature of Planholder \_\_\_\_\_