

Style

**Sustainable
core**

Risk

Medium

Asset class

Equities

Region

Global

The smart way to invest in sustainable leaders with Corporate Knights

Time to read: 10 min

Now a single investment solution gives you access to the world's 100 most sustainable companies, according to Corporate Knights, a global leader in sustainability.

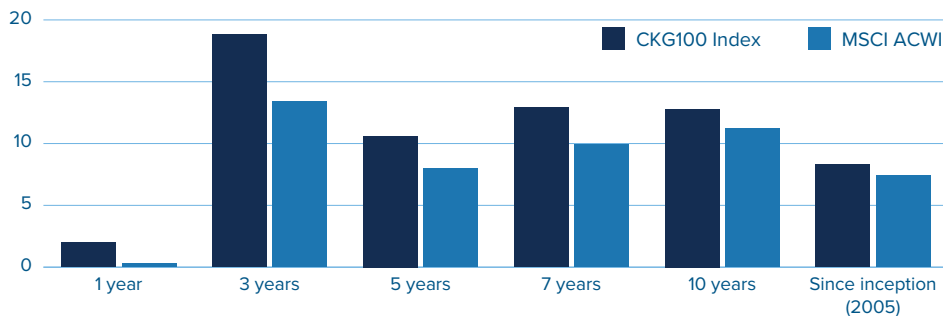
By tracking the Corporate Knights Global 100 Index, Mackenzie provides a one-stop core global equity solution for investors who care about sustainability and want to make a positive impact.

Introducing Mackenzie Corporate Knights Global 100 Index Fund: We believe responsibly run businesses create shareholder value.

To rank in the Global 100, companies must meet criteria that include scoring well on 25 measures of sustainability, enduring financial strength and strong management teams.

The 18-year track record of the Corporate Knights Global 100 Index shows that companies focused on responsible behaviour and sustainable revenue generation can meet investors' financial goals while making a positive impact on the world.

The Corporate Knights Global 100 Index has historically and cumulatively outperformed the MSCI ACWI since its inception in 2005.



	Inception date	1 year	3 years	5 years	7 years	10 years	SI
Corporate Knights Global 100 Index	2005-02-01	2.0%	18.8%	10.6%	12.9%	12.8%	8.3%
MSCI ACWI	1990-05-31	0.3%	13.4%	8.0%	9.9%	11.2%	7.4%

*Morningstar. Corporate Knights Global 100 Index performance based on Solactive <https://www.solactive.com/Indices/?index=DE000SLA6CK5>. As of March 31, 2023. Results in CAD, gross of fees. Past performance is not indicative of any future results. The performance figures do not reflect the deduction of investment advisory fees or the impact of other fees and expenses upon performance. Rebalanced annually, companies included in the CKG100 Index can change each year.

The Mackenzie Plus

+ A simple solution

Corporate Knights' top 100 global sustainable leaders, together in one solution

+ Strong index performance with positive impact

Based on historical performance of the Corporate Knights Global 100 Index

+ Partnership of Mackenzie + Corporate Knights

The strength of two sustainable champions

Why Mackenzie Corporate Knights Global 100 Index Fund

To track the Corporate Knights Global 100 Index by investing in equity securities issued by companies anywhere in the world, in the same proportion as they are reflected in the index, selected based on an evaluation of sustainability characteristics by Corporate Knights.

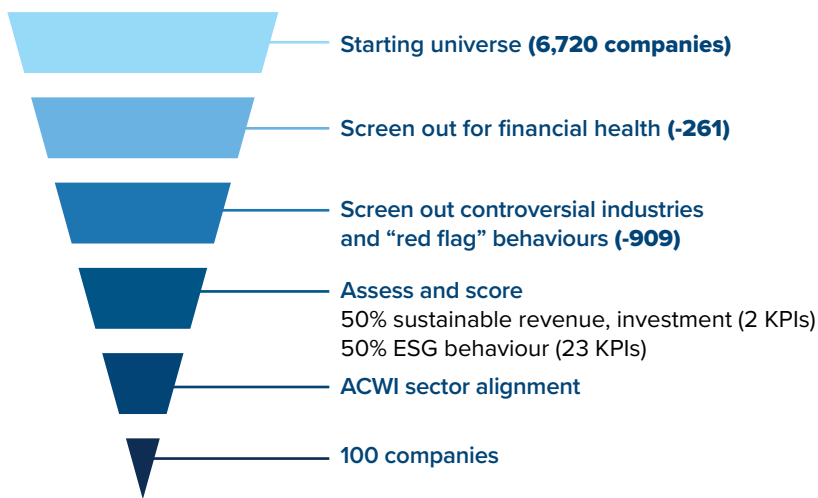
About Corporate Knights

Founded in 2002, Corporate Knights is a highly respected leader in corporate sustainability research known for its annual rankings — the Global 100, Clean 200 and Future 50 — and for publishing the world's largest circulation magazine on clean capitalism.

A simple sustainable and responsible solution

The Mackenzie Corporate Knights Global 100 Index Fund provides an all-in-one, well diversified, core global equity solution with strong sustainability characteristics. Sector allocation seeks to mimic the MSCI All Country World Index (ACWI), while additional diversification comes from a lower concentration to North America (approximately 30% underweight) and greater exposure to small-mid caps (20% vs. less than 2% for benchmark).

Corporate Knights' rigorous process determines the Global 100



Strong index performance with positive impact

Corporate Knights' 19th annual ranking of the world's 100 most sustainable corporations shows a continued correlation between sustainable business and shareholder value.

A powerful partnership: Mackenzie + Corporate Knights

Now, investors can get the strength of sustainability champions in one solution. Mackenzie, one of Canada's largest sustainable fund providers, with \$4 billion of sustainable AUM, is proud to partner with Corporate Knights, a 20-year force in sustainability research, with its annual Global 100 index relied on by investment firms that manage \$15 trillion of AUM.

Mackenzie's parent company, IGM Financial, has earned a spot on two Corporate Knights sustainability rankings (Global 100 and Canada's Best 50 Corporate Citizens), as well as the FTSE4Good and Jantzi Social Index.

“Global 100 companies have been at the forefront of the sustainability transition and the Corporate Knights Global 100 Index has historically outperformed MSCI ACWI.”

— **Toby Heaps**
Corporate Knights CEO
and co-founder

Fund codes and management fees

Series	Prefix	C\$				Mgmt fee %
		SCS	RCS	LL2	LL3	
A	MFC	7402	7403	7405	7404	1.55
F	MFC	7407				0.50
PW	MFC	7413				1.50
T5	MFC	7420	7421	7423	7422	1.55
F5	MFC	7408				0.50
T8	MFC	7424	7425	7427	7426	1.55
F8	MFC	7409				0.50

Fund series descriptions:

Series A – Bundled series that is available in front-end, back-end and low load purchase options.

Series F – An asset-based (or fee-based) series where the advisory fee is charged separately. Your dealer has entered into an agreement with Mackenzie Investments relating to the distribution of these securities.

Series PW – Investors are automatically enrolled to series PW once \$100,000 of household assets with Mackenzie mutual funds is reached.

Series T5/T8 – Series that pays out an annual 5% or 8% monthly cash flow on commission based series.

Series F5/F8 – Series that pays out an annual 5% or 8% monthly cash flow on fee-based series.

Additional fund series available at mackenzieinvestments.com/fundcodes

Commissions, trailing commissions, management fees, and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rate[s] of return is [are] the historical annual compounded total return[s] as of April 20, 2023 including changes in [share or unit] value and reinvestment of all [dividends or distributions] and does [do] not take into account sales, redemption, distribution, or optional charges or income taxes payable by any securityholder that would have reduced returns. Mutual funds and ETFs are not guaranteed, their values change frequently and past performance may not be repeated. Index performance does not include the impact of fees, commissions, and expenses that would be payable by investors in the investment products that seek to track an index. All rights reserved.

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Why Mackenzie

Our mission is to create a more invested world together, so that all Canadians can be better off.

Invested in the future, together

We build unshakeable relationships with advisors to help investors reach their potential through a broad range of innovative investment solutions for all investor needs. We're committed to investing in a responsible, sustainable future, while making investments easier to understand.

Specialist expertise and solutions

Mackenzie offers a choice of 17 investment boutiques — specialist teams that pursue distinct strategies and opportunities.

Backed by strength

Part of IGM Financial and the Power Financial Group of Companies, trusted advice champions. IGM Financial has over \$249.4B (CAD) in asset under management and advisement (AUM&A) as of December 31, 2022.



Speak to your Financial Advisor to learn more about **Mackenzie Corporate Knights Global 100 Index Fund.**