



Mackenzie Fixed Income Team

Flexible fixed income for modern markets

OUR APPROACH

Flexible mindsets

Truly active fixed income management

Leading edge perspectives

Bringing together the best ideas of a diverse team

Reinventing fixed income

An innovator in non-traditional and ESG fixed income investing

OUR STRATEGIES

- Canadian Core Fixed Income
 - Canadian Core Plus Fixed Income
 - Canadian Short Term Income
 - Floating Rate Debt
 - Global Multi Sector Fixed Income
 - Global Sustainable Bond
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Overview

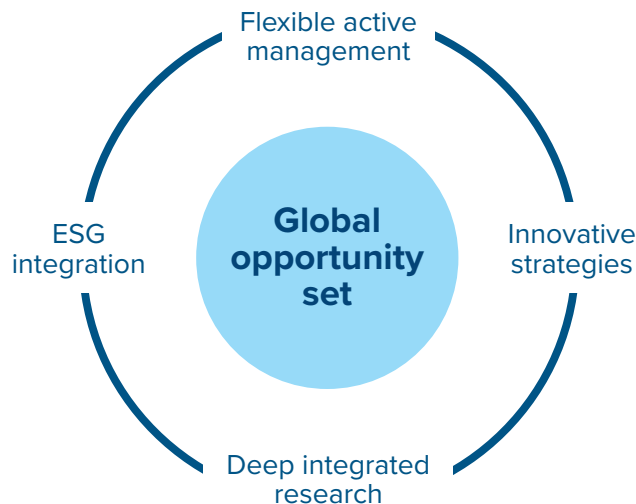
In today's evolving markets, we believe the approach to fixed income investing shouldn't be fixed — flexibility can offer advantages over traditional fixed income investing.

Our team sources best ideas from global markets and develops innovative strategies that look beyond yield to maximize total return and reposition away from potential risk. Our flexible approach combines traditional and nontraditional strategies, including a proprietary ESG integration process inherent to our investment selection, which provides the potential of more attractive yield and total return opportunities.

Collaborating on new ideas, strategies and tactics

Our team is continually innovating to provide the solutions needed today and tomorrow. With a full range of strategies, we have the flexibility to tailor solutions, whether that is to preserve capital, reduce portfolio volatility, enhance income, maximize total return or a combination.

WE LOOK BEYOND THE TRADITIONAL FIXED INCOME UNIVERSE FOR NEW WAYS OF OPTIMIZING RISK-RETURN





Flexible mindsets

Truly active fixed income management

Our team members think outside of the box to access an expanded array of trade ideas in the global universe, including geographic diversity, tactical currency, alternatives (such as private debt, term loans) and multi-asset strategies.

With a comprehensive range of funds and tools, our team can finely adjust portfolios, steering them into more attractive yield and return opportunities and away from potential risks, in real time. The result — truly active, fixed income management designed to deliver strong risk-adjusted returns through the market cycle.

Leading edge perspectives

Bringing together the best ideas of a diverse team

With decades of proven expertise, our team analyzes global fixed income securities, rates, currencies and credit quality. A collaborative approach, sharing and debating ideas among the team, allows us to capitalize on our best ideas and apply them across all strategies.

Team members have varied backgrounds that include institutional asset management expertise in Asia, Europe, the US and Canada. With their diverse experience, they understand local needs with global mindsets. They are able to recognize opportunities and risks, and create innovative solutions that are customized for optimal risk return.

Reinventing fixed income

An innovator in non-traditional and ESG fixed income investing

The Mackenzie Fixed Income Team brings new ideas and forward-thinking solutions to address modern investment needs. Our approach to fixed income is not unyielding, but flexible; our minds are open to the opportunities that are present worldwide, and new ways of capturing return and limiting risk. For example, our proprietary ESG integration process is an important element of credit analysis to help mitigate risk and price downside in bonds.



Mackenzie Fixed Income Team



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MBA

*Senior Vice President,
Portfolio Manager,
Head of Fixed Income*

Joined Mackenzie in 2013.
Investment experience
since 2003.



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*Vice President, Chief Fixed
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Joined Mackenzie in 2018.
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MBA, CFA

*Vice President,
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Joined Mackenzie in 1988.
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Joined Mackenzie in 1997.
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Mackenzie Fixed Income Team *(cont'd)*



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For more information about the Mackenzie Fixed Income Team, please contact your Mackenzie Institutional sales team

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