

## **InvestorAccess** Register in just 3 simple steps

## **Steps to register**

## **1** Call our Client Relations team

Contact our Client Relations team at 1-800-387-0614 and we will provide you with your user ID.

We will send you an email with a temporary password and a link to sign in.

**2** Sign in

Click the link provided in your email. Enter your user ID and temporary password.

**3** Complete registration

Activate your two-step verification by providing your phone number; set your new password and security questions.

## **KEY FEATURES**

View the value of your investments and transaction history.



Review your Mackenzie Investments account statements, tax receipt information, capital gains and distributions.



Verify your personal records for accuracy to ensure efficient and accurate mailings and tax reporting.

**Congratulations** – you've successfully registered for InvestorAccess.

Sign in to Mackenzieinvestments.com (for Investors) to view your account information and access your documents. Statements, tax slips and trade confirmations can be found under the **My documents** tab.

If you have questions, please contact our Client Relations team at 1-800-387-0614.